FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR VIFORM LIMITED OFFERING EXEMPTION** 1334370

OMB APPROVAL OMB Number: 3235-0076 **Expires:** May 31, 2005 Estimated average burden hours per form: 16.00

	SEC USE ONLY
Prefix	Serial
1	DATE RECEIVED

Name of Offering: (check if this is an amendment and name has changed, and indicate change.)								
Up to \$1,500,000 in Series A Preferred L.L.	C. Interests of Top Dog P	erformance, L.L.C	<u>. </u>					
Filing Under (Check box(es) that apply):	504 Rule 505	Rule 506	Section 4(6)	THE COLUMN TO THE COLUMN THE COLU				
Type of Filing: New Filing				2000				
	A. BASIC IDENTIF	ICATION DATA	ί	(JUL X & 2000 //				
1. Enter the information requested about the issuer								
Name of Issuer (check if this is an amendment and	name has changed, and indicate	change.)		198/89/				
Top Dog Performance, L.L.C.								
Address of Executive Offices	Telephone Number (Including Area Code						
103 North Summit Street, Tenafly, NJ 0767	0		(201) 399-0020					
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, C	City, State, Zip Code)	Telephone Number (Including Area Con				
				- COSE				
Brief Description of Business	•			JUL 28 2005 Z				
Provider of youth health and fitness se	rvices.		 .	-2 10 5 5 6 7				
Type of Business Organization				MA MISON				
	d partnership, already formed	⊠ oth	er (please specify): lin	nited liability company WCIAI				
□ business trust □ limite	d partnership, to be formed							
	Month	Year						
Actual or Estimated Date of Incorporation or Organiza	tion: June 30	, 2003		Actual Estimated				
Jurisdiction of Incorporation or Organization: (En	ter two-letter U.S. Postal Service	e abbreviation for State	e;					
NJ CN	for Canada; FN for other foreig	n jurisdiction)						

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with the state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of a partnership issuers.

			53							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Schwimmer, Craig										
Business or Residence Address (Number and Street, City, State, Zip Code) 945 Fifth Avenue, New York, NY 100021										
			_							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director □ Director	General and/or Managing Partner					
Full Name (Last name first, if individual)										
Ehrlich, Alex										
Business or Residence Address (Number and Street, City, State, Zip Code)										
96 Edwards Street, Demarest, NJ 07627										
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Wong, Raymond										
Business or Residence Address										
138 Hillcrest Avenue, S										
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Shelley Leibowitz			-							
Business or Residence Address										
38 Broad Brook Lane, S				5 7						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Gregory P. Ho	07. 1. 10.	. 0': 0: 2': 0 1:								
Business or Residence Address 100 Riverside Drive, Ne										
	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	Consequentles Managine Borrers					
Check Box(es) that Apply:		Beneficial Owner	LI Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individuai)									
Business or Residence Addres	oc (Number and St	reet City State 7 in Code)								
Dusiness of Residence Addies	oo (iraniina isanii oo	reel, City, State, Lip Code)								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
			<u>. </u>							
Business or Residence Address	ss (Number and St	reet, City, State, Zip Code)								

					B. IN	FORMAT	ION ABOU	T OFFER	ING				
											Yes		No
1.	Has the	issuer sold	or does the	issuer inten	d to sell. to	non-accred	lited investo	rs in this of	fering?				×
••	1100 1114		0. 4 005 4.10				n 2, if filing u						
2.	What is	the minimu	m investme	nt that will	be accepted	from any i	ndividual?		••••••		\$25,000		
											Yes		No
3.	3. Does the offering permit joint ownership of a single unit?										\boxtimes		
4.										tly or			_
indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or deale.													
requested with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the													
	information for that broker or dealer only.												
Full l	Full Name (Last name first, if individual)												
	None.					_							
Busir	ness or R	esidence A	ddress (Nu	mber and St	reet, City, S	state, Zip Co	ode)						
- 37			1 P. •										
Name	e of Asso	ociated Bro.	ker or Deale	er									
State	s in Whi	ch Person I	isted Has S	Solicited or I	ntends to S	olicit Purch	asers			-	·		
				lividual Stat			-					🔲 Ali S	tates
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Full	ivame (L	asi name n	rst, if indivi	duai)									
Busin	ness or R	esidence A	ddress (Nu	mber and St	reet, City, S	state, Zip Co	ode)						
			`			•	·						
Nam	e of Asso	ociated Bro	ker or Deale	er									
State	*			solicited or l									
	-											🔲 All S	tates
[A	AL]	[AK] 🗌	[AZ] 🔲	[AR] 🗌	[CA] 🗌	[CO]	[CT]	[DE] 🗆	[DC]	[FL]	[GA] 🗌	[HI]	[ID]
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Full 1	Name (L	ast name fi	rst, if indivi	dual)									
									-				
Busin	ness or R	esidence A	ddress (Nu	mber and St	reet, City, S	State, Zip Co	ode)						
Nam	e of Asso	ociated Bro	ker or Deale	er						· -			
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State				Solicited or 1								_	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggreg Offering	ate Price	Am	ount Already Sold
	Debt	\$	0	\$	0
	Equity	\$1,425,000)	\$1,4	25,000
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify)	\$	0	\$	0
	Total	\$1,425,000)	\$1,4	25,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Numb Investo			gregate Dolla Amount of Purchases
	Accredited Investors		15	\$1,4	25,000
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering	Type of Se	curity	Do	ollar Amount Sold
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
1 .	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		🗆	\$	
	Printing and Engraving Costs		🗖	\$	
	Legal Fees		🛛	\$36,1	196.65
	Accounting Fees		🗆	\$	
	Engineering Fees				
	Sales Commissions (specify finders' fees separately)				
	Other Expenses (identify)				
			<u> </u>	00.	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENS	ES AND USE OF PRO	OCEEDS		
	b. Enter the difference between the aggre and total expenses furnished in respon gross proceeds to the issuer."	e is the "adjusted		\$1,3	388,803.40	
5.		for any purpose is not known, furnish an est total of the payments listed must equal the	timate and check			
				Payments to Officers, Directors, & Affiliates	_	Payments to Others
	Salaries and fees		🗵	\$ <u>230,000.</u> 00	, 	\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	of machinery and equipment		\$		\$
	Construction or leasing of plant buildings a	nd facilities		\$		\$
		the value of securities involved in this offe of another issuer pursuant to a merger)		\$		\$
	Repayment of indebtedness			\$		\$
	Working capital		🛛	\$ <u>1,133,17</u> 2.9	3 🗆	\$
	Other (specify): Legal fees		\boxtimes	\$25,630.47		\$
				\$		\$
				\$		\$
	Column Totals			\$1,388,803.	+9	\$
	Total Payments Listed (column totals added	1)		⊠r\$ <u>1,3</u>	88,8°	V3,40
		D. FEDERAL SIGNATURE				
sigi	e issuer has duly caused this notice to be sign nature constitutes an undertaking by the issuer primation furnished by the issuer to any non-ac	er to furnish to the U.S. Securities and Excl	hange Commission, up			
Issu	uer (Print or Type)	Signature	Date A	<u> </u>		
Top	p Dog Performance, L.L.C.		June)_,	2005		
Naı	me of Signer (Print or Type)	Title of Signer (Print or Type)				
C=0	sia Cahusimman	Dragidant				

E. STATE SIGNATURE									
			Yes	No					
1.	Is any party described in 17 CFR 230.262 such rule?		\boxtimes						
		See Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required	furnish to any state administrator of any state in which by state law.	this notice is filed a notice of	on Form D					
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	issuer has read this notification and knows the authorized person.	the contents to be true and has duly caused this notice to be	pe signed on its behalf by the	e undersigned					
Issuer (Print or Type) Top Dog Performance, L.L.C.		Signature	ate, 2005						
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)							
Crai	g Schwimmer	President							

APPENDIX

1	Intend to	to sell to credited s in State	Type of security and aggregate offering price offered in state (Part C- Item 1)	T	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E - Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		×			\$		\$		
AK		×			\$		\$		
AZ		×	Series A Preferred Interests	1	\$50,000	0	\$0		⊠
AR.		×			\$		\$		
CA		×	Series A Preferred Interests	1	\$25,000	0	\$0		☒
со		×			\$		\$		
СТ		×	Series A Preferred Interests	2	\$250,000	0	\$0		⊠
DE		×			\$		\$		
DC		×			\$		\$		
FL		×			\$		\$		
GA		×			\$		\$		
HI		×			\$		\$		
ID		×			\$		\$		
IL		×			\$		\$		
IN		Ø			\$		\$		
ΙA		Ø			\$		\$		
KS		×			\$		\$		
KY		×			\$		\$		
LA		×			\$		\$		
ME		Ø			\$		\$		
MD		×			\$		\$		
MA		×			\$		\$		
MI		×			\$		\$		
MN		⊠			\$		\$		
MS		×			\$		\$		
МО		Ø			\$		\$		

APPENDIX

	Intend t	o sell to	3 Type of security and aggregate offering price offered in state (Part C-Item1)	Т	4 Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No No	(Part C-Rentr)	Number of Accredited Investors	Amount	Amount	Yes	No	
MT		\boxtimes			\$		\$		
NE		\boxtimes			\$		\$		
NV		☒			\$		\$		
NH		Ø			\$		\$		
NJ		⊠	Series A Preferred Interests	6	\$800,000	0	\$0		×
NM		×			\$		\$		
NY		×	Series A Preferred Interests	5	\$300,000	0	\$0		×
NC		×			\$		\$		
ND		×			\$		\$		
ОН		×			\$		\$		
ОК		×			\$		\$		
OR		☒			\$		\$		
PA		×			\$		\$		
RI		×			\$		\$		
SC		X			\$		\$		
SD		⊠			\$		\$		
TN		Ø			\$		\$		
TX		×			\$		\$		
UT		⊠			\$		\$		
VT		Ø			\$		\$		
VA		☒			\$		\$		
WA		Ø			\$		\$		
wv		Ø			\$		\$		
WI		×			\$		\$		
WY		×			\$		\$		
PR		×			\$		\$		